Morning Wealth

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Friday, 13th February, 2026

Nifty Futures	Level 1	Level 2	Level 3
Resistance	26,000	26,120	26,250
Support	25,800	25,640	25,500

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty 50	25,807.2	-146.7	-0.6
Nifty Future (Feb)	25,849.1	-145.1	-0.6
Nifty Future (Mar)	26,020.5	-130.5	-0.5
Nifty Bank	60,739.8	-5.6	0.0
Nifty 100	26,448.1	-144.3	-0.5
Nifty 500	23,651.6	-131.5	-0.6
NIFTY MIDCAP 100	60,470.9	-283.7	-0.5

Indices (BSE)	Close	Pts. Chg	% Chg
BSE SENSEX	83,674.9	-558.7	-0.7
BSE 100	27,046.1	-156.6	-0.6
BSE 200	11,714.4	-62.3	-0.5
BSE AllCap	10,770.9	-57.5	-0.5
BSE MidCap	46,483.9	-285.7	-0.6
BSE SmallCap	50,069.5	-319.5	-0.6

Sectoral Indices	Close	Pts. Chg	% Chg
Bankex	68,067.2	-29.0	0.0
Capital Goods	69,045.3	47.4	0.1
Realty	6,550.5	-99.9	-1.5
Power	6,840.0	-11.5	-0.2
Oil & Gas	29,136.2	-349.2	-1.2
Metal	40,423.1	-25.7	-0.1
CD	59,753.5	379.3	0.6
Auto	63,185.1	-140.2	-0.2
TECK	-	-	-
IT	32,123.3	-1795.4	-5.3
FMCG	19,065.0	-83.2	-0.4
Healthcare	43,087.7	-96.4	-0.2
India VIX	3,315.0	-24.9	-0.7

Exchange	Advance	Decline	Unchanged
BSE	1,634	2,582	175
NSE	1,294	2,092	134

Volume	Current Rs (in cr)	% Chg
NSE Cash	1,19,233.4	5.9
BSE Cash	10,468.7	11.9
NSE F&O	-	-

Net Inflows/Outflows (Rs in cr)	Buy	Sell	Net
FII	17,949.5	17,841.1	108.4
DII	17,213.9	16,937.0	276.8

Intraday Nifty Outlook

The benchmark index ended the session lower, closing at 25,807, but managed to take support near the 50-DMA, indicating that medium-term support is still being defended despite recent volatility. On the daily chart, Nifty is trading around the 12 & 26 EMA cloud, reflecting mixed momentum and consolidation, where recovery attempts are facing supply but downside is also getting absorbed near key averages. The price structure suggests a pause after the recent corrective move, with buyers showing interest near lower levels. Immediate resistance is at 26,000–26,120, a strong supply zone, while immediate support is at 25,800–25,640; holding this level is crucial to avoid further weakness. Derivatives data support a range-bound view, with the highest Call OI at 26,000 acting as a stiff resistance and the highest Put OI at 25,800 indicating a near-term support base. As per levels, fresh buying is advised only on a sustained move above 25,878, while a break below 25,640 could invite renewed selling pressure. Overall bias remains cautiously range-bound until the index shows a decisive breakout or breakdown.

Corporate News

Coal India Ltd. Q3FY26 Result First Cut – Quarterly performance improves despite softer annual margins

Coal India Ltd. delivered a mixed quarter, showing a clear sequential recovery but continued pressure on an annual basis. Operationally, softer volumes and weaker realizations compared to last year weighed on margins, while elevated employee costs and higher finance expenses limited profitability expansion. However, improved operating stability and stronger joint venture contribution supported a sequential recovery in earnings. Sequential stabilization in profitability indicates improving operating discipline, which could support earnings strength over the coming quarters. Inventory levels and realizations remain key monitorables, as margin performance is sensitive to both pricing mix and volume momentum. Strategically, the company continues to diversify beyond core coal mining, with investments in renewable energy, critical minerals, and thermal power partnerships, reflecting a longer-term diversification push.

Source: BP Equities Pvt. Ltd.

Hindustan Unilever Ltd. Q2FY26 Result First Cut – Resilient Q3FY26 Performance with Strong Volume Growth; Strategic Moves Strengthen Portfolio

HUL delivered a steady performance in the December quarter, with growth driven largely by volumes across key categories. Margins remained stable despite pricing actions and competitive intensity. While reported profit saw a sharp jump due to a one-time demerger gain, underlying business growth remained modest but resilient, supported by premiumization and strength in health and wellbeing segments. Company's latest strategic actions in its Health & Wellbeing portfolio indicate a sharper focus on scaling high-growth, premium nutrition segments while streamlining non-core investments. The full acquisition of OZiva strengthens HUL's play in plant-based and digital-first wellness categories, aligning well with rising consumer preference for science-backed, preventive health solutions and premiumization trends. At the same time, the divestment of its minority stake in Nutritionalab reflects disciplined capital allocation and portfolio consolidation toward brands where HUL can exercise stronger operational control and synergies.

Source: BP Equities Pvt. Ltd.

Infosys expands ExxonMobil partnership to improve data centres efficiency

IT major Infosys has expanded its collaboration with ExxonMobil to develop and deploy immersion cooling technologies aimed at improving energy efficiency in AI and high-performance computing data centres, as rising AI workloads strain power and cooling infrastructure globally. Under the expanded collaboration, Infosys will work with ExxonMobil to deploy the latter's data centre immersion fluids alongside its own AI and cloud platforms, Infosys Topaz and Infosys Cobalt. Infosys Topaz will enable real-time optimization of cooling operations, ensuring smarter energy use, predictive maintenance, and scalable, reliable, and sustainable infrastructure.

Source: MoneyControl

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Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
BAJFINANCE	999.1	30.2	3.1
SHRIRAMFIN	1,082.8	26.0	2.5
EICHERMOT	7,943.0	172.0	2.2
ICICIBANK	1,430.0	23.9	1.7
TRENT	4,285.6	66.7	1.6

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
TECHM	1,536.6	-97.8	-6.0
INFY	1,386.0	-85.9	-5.8
TCS	2,750.1	-159.7	-5.5
HCLTECH	1,476.1	-75.5	-4.9
WIPRO	219.1	-10.7	-4.7

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	6,832.8	-108.7	-1.6
Dow Jones	49,452.0	-669.4	-1.4
Nasdaq	22,597.2	-469.3	-2.1
FTSE 100	10,402.4	-69.7	-0.7
DAX	24,852.7	-3.5	0.0
CAC 40	8,340.6	27.3	0.3
Nikkei 225	57,294.0	-345.8	-0.6
Hang Seng	26,542.5	-490.0	-1.8

ADR	Close	Pts. Chg	% Chg
HDFC Bank ADR	32.9	-0.4	-1.1
ICICI Bank ADR	31.3	0.1	0.4
Infosys ADR	14.2	-1.6	-10.9
Wipro ADR	2.3	-0.1	-4.8

Currencies	Close	Pts. Chg	% Chg
Dollar Index*	97.0	0.1	0.1
USD/INR	90.6	-0.1	-0.2
EURO/INR	107.5	-0.3	-0.3
USD/YEN*	153.1	0.5	0.3

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	1,53,168.0	-5,587.0	-3.5%
Silver (spot) Rs	2,37,198.0	-25,820.0	-9.8%
Crude (Brent) $*	67.4	-0.1	-0.1%
Crude Oil (WTI) $*	62.8	-0.1	-0.1%

*rates as at 8.30 am

Economy

New CPI series pegs India's retail inflation at 2.75% in January

India’s retail inflation rate stood at 2.75 per cent in January 2026, according to the updated Consumer Price Index (CPI) series released by the National Statistics Office on Thursday, with a base year of 2024 as opposed to the previous base year of 2012. Inflation in December 2025 is reckoned to have been 1.17 per cent, based on the back series data from the NSO. Under the old CPI series, the retail inflation was 1.33 per cent in December with food prices clocking a year-on-year dip of 2.71 per cent. Officials stressed that the December number under the old series and the January print are not comparable. In January, the Consumer Food Price Index (CFPI) rose 2.13 per cent in January, after a seven-month streak of deflation under the old series, and economists attributed this to a few select items like tomato and coconut. There was only a fractional gap between the headline inflation experienced in rural and urban areas at 2.73 per cent and 2.77 per cent, respectively. However, food prices rose 1.96 per cent in rural areas and 2.44 per cent in urban India. Inflation for housing, where rural house rent costs have been factored in for the first time, was higher in rural regions at 2.4 per cent compared to 1.9 per cent in urban India. The rural house rent inflation stood at 3.2 per cent, while it was 1.9 per cent in urban areas. The combined housing inflation, which now has a weight of 11.88 per cent in the CPI compared to 10.07 per cent in the previous series, came in at 2.05 per cent.

Source: Business Standard

International News

U.S. Existing Home Sales Pull Back Much More Than Expected In January

After reporting a sharp increase in U.S. existing home sales in the previous month, the National Association of Realtors released a report on Thursday showing existing home sales pulled back by much more than expected in the month of January. NAR said existing home sales plunged by 8.4 percent to an annual rate of 3.91 million in January after surging by 4.4 percent to a downwardly revised rate of 4.27 million in December. Economists had expected existing home sales to tumble by 3.5 percent to an annual rate of 4.20 million from the 4.35 million originally reported for the previous month. "The below-normal temperatures and above-normal precipitation this January make it harder than usual to assess the underlying driver of the decrease and determine if this month's numbers are an aberration," said NAR Chief Economist Dr. Lawrence Yun. The report also said housing inventory at the end of January totaled 1.22 million units, down 0.8 percent from 1.23 million units in December but up 3.4 percent from 1.18 million units a year ago.

Source: RTT News

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

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EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
09–Feb-2025 Results– Economic — Global–	10–Feb-2025 Results– Apollo Hospitals Enterprise, Titan, Grasim, Eicher Motors Economic — Global– US Import & Export Price Index (MoM) (Dec), US Employment Cost Index (QoQ) (Q4)	11–Feb-2025 Results– M&M Economic— Global– US CPI (Jan)	12–Feb-2025 Results– Hindustan Unilever, Hindalco, Coal India, ONGC Economic — CPI (YoY) (Jan) Global– US Existing Home Sales (Jan)	13–Feb-2025 Results– Economic — Global–
16–Feb-2025 Results– Economic — WPI Inflation (YoY) (Jan) Global– JPY GDP (QoQ) (Q4)	17–Feb-2025 Results– Economic — Global–	18–Feb-2025 Results– M&M Economic— Global– GBP CPI (YoY) (Jan)	19–Feb-2025 Results– Economic — Global– USD Philadelphia Fed Manufacturing Index (Feb)	20–Feb-2025 Results– Economic — Global– USD GDP (QoQ) (Q4), USD Core PCE Price Index (YoY) (Dec)
23–Feb-2025 Results– Economic — Global–	24–Feb-2025 Results– Economic — Global– US CB Consumer Confidence (Feb)	25–Feb-2025 Results– M&M Economic— Global–	26–Feb-2025 Results– Economic — Global–	27–Feb-2025 Results– Economic — GDP Quarterly (YoY) (Q3) Global– US PPI (MoM) (Jan), US Chicago PMI (Feb), US Core PPI (MoM) (Jan), US Construction Spending (MoM) (Nov), JPY Tokyo Core CPI (YoY) (Feb), JPY Industrial Production (MoM) (Jan)

(Source: Investing.com and BSE)

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Disclaimer Appendix

Analyst (s) holding in the Stock : Nil

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